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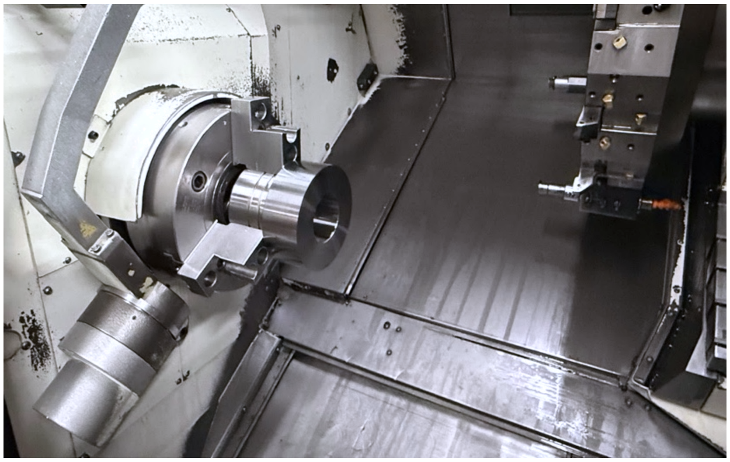
FOR SALE: Profitable CNC Machine Shop with Repeat Work

Long Established Relationships with Key Customers Delivering Steady Volumes and Strong Margins

Asking Price:	$ 1,850,000		
Revenue:	$ 2,259,721		
Adj EBITDA:	$ 566,608		
FF&E:	$ 550,000	**Included:**	Yes
Working Capital:	$ 125,000	**Included:**	Yes
Real Estate:	Owned	**Size:**	11,500 SF
Lease Option:	$ 4,167 / month NNN or		
Purchase Option:	$ 500,000	**Included:**	No
Employees:	8 FT 1 PT (including 2 owners FT)		
Location:	Ohio		



Business Summary: Summit Capital Advisors represents a confidential opportunity to acquire a profitable CNC machining business serving industrial customers with a strong base of repeat work and long-standing relationships. Operating from a single facility in Northeast Ohio, the Company specializes in precision CNC turning and milling, supporting both mid-volume production runs and low-volume, high-mix projects. The business has built a reputation for reliability, responsiveness, and its ability to consistently deliver quality parts on time, resulting in deep integration with key customers. A significant portion of revenue is generated from repeat orders, particularly within consumable tooling applications that drive steady demand and predictable production volumes. While customer concentration exists, the primary relationship is supported by long-term history, geographic proximity, and embedded workflows that enhance retention and visibility. The Company benefits from a clean financial profile with normalized occupancy costs, strong margins, and a balanced equipment base that includes both well-maintained legacy machines and newer CNC equipment supporting throughput. This opportunity is well-suited for a strategic acquirer seeking to expand machining capacity and customer relationships, or an individual buyer looking to acquire a stable, cash-flowing platform with an experienced workforce and meaningful transition support from ownership.

Financial Overview:

	2023	2024	2025
Revenue	$2,559,791	$2,101,214	$2,259,721
Adj EBITDA	$636,772	$415,594	$566,608
% EBITDA	24.88%	19.78%	25.07%
Weighted Ave Adj EBITDA			$527,964

Furniture, Fixtures, and Equipment (FF&E): FF&E valued at approximately $550,000 is included in the asking price and consists primarily of CNC mills, CNC lathes, supporting machinery, and tooling along with two forklifts and three trucks for local pickup and deliveries. Value is considered conservative due to recent capital investments.

Working Capital: A target normalized working capital level of $125,000 is included in the asking price consisting of inventory, accounts receivable, and other current assets (excluding cash) net of accounts payable and other current liabilities. Final sale price to be adjusted up or down for actual working capital at closing.

Real Estate: The Company operates from an approximately 11,500 SF facility in Northeast Ohio. The real estate is owned separately and available for purchase at $500,000, not included in the asking price. The facility includes climate-controlled space, overhead crane coverage, and fenced outdoor storage.

Growth and Expansion: Growth opportunities include diversifying the customer base, increasing share with existing accounts, and expanding higher-margin work. Additional upside exists through formalizing sales efforts and leveraging available capacity to drive increased throughput and revenue growth.

Reason for Selling: Ownership is pursuing a sale as part of long-term succession planning. Both owners are 59 and seeking a transition to a third-party buyer to ensure continuity of the business, employees, and long-standing customer relationships.

Support & Training: Ownership is committed to a structured transition with a preference to remain actively involved post-closing. Both owners are willing to continue in their current roles through age 65, providing a multi-year transition to support operations, customer relationships, and knowledge transfer.