

ACQUISITION MANDATE: Gasket and Seal Manufacturing, Fabrication, and Converting Businesses

Overview: Summit Capital Advisors has been retained to identify acquisition opportunities for an established engineered sealing and gasket manufacturing platform expanding across the Great Lakes and Southeast regions. The buyer has successfully completed four acquisitions in the sector in 2021, 2023, and 2025 and has built a growing regional platform with 70+ employees, more than \$15M in annual revenue, and over 150,000 square feet of manufacturing capacity. The company is actively seeking one to two additional acquisitions within the next 6–12 months to expand capabilities, geographic reach, and customer relationships.

Platform Snapshot:

Industry:	Gasket and Seal Manufacturing, Fabrication and Converting
Employees:	70+
Revenue:	\$15M+
Manufacturing:	150,000+ SF across multiple facilities in Ohio and Illinois
Acquisitions:	2021 Platform 2023 Add-On 2025 Add-On
Strategy:	Build a leading regional manufacturer of engineered sealing solutions

Target Company Profile: Target companies include manufacturers, fabricators, or converters of industrial gaskets, sealing components, packing products, rubber, foam, or PTFE materials, and related engineered sealing solutions. Businesses with in-house fabrication, converting, or die-cutting capabilities and strong industrial or OEM customer relationships are preferred.

Target Parameters:

Target Revenue	\$1M-\$15M
Target EBITDA	Up to \$3M
Geographic Focus	Great Lakes region (OH, PA, MI, IN, IL, WI, NY) Southeast region (KY, TN, NC, SC, GA, AL, FL)

Primary Contact:

If you are interested or know of a potentially interested party, please contact:

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